



**CALIFORNIA MORTGAGE BANKERS ASSOCIATION**  
**MEMBERSHIP DUES INVOICE**  
**Associate Member Company**  
(Fiscal Year Nov 1, 2020 – Oct 31, 2021)

The dues schedule for fiscal year 2020-2021 for Associate member companies is as follows:

**Categories of Associate Member Companies**

- Residential Mortgage Broker** ..... Based Upon Annual California Loan Production  
 Under \$5 Million ... \$600.00     \$5 - \$10 Million ... \$900.00     Over \$10 Million ... See "Residential Membership"
- Industry Professional Advisors** ..... \$1,500.00  
 Accounting                                     Legal, Consulting                                     Other Services
- Industry Product Providers** ..... \$2,700.00  
 Appraisal     Credit     Mortgage Insurance     Title Company  
 Escrow Services                                     Other Products                                     Other Insurance
- Industry Technology Providers** ..... **Flat Fee** ..... \$1,500.00
- Institutional Investors** ..... **Flat Fee** ..... \$2,700.00
- Executive Directors of Other State Entities** ..... **Flat Fee** ..... **No Charge**

1. From the schedule above, our dues are ..... \$ \_\_\_\_\_
2. Processing Fee (One Time Only) ..... \$ 100.00
3. Voluntary CAMPAC contribution <sup>(1)</sup> (Recommended 25% of dues) ..... \$ \_\_\_\_\_

**TOTAL \$** \_\_\_\_\_

Make Checks payable to California MBA or complete the Credit Card information below:

- VISA                     MasterCard                     American Express

Credit Card Number: \_\_\_\_\_

Name: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Please provide the cardholder name and address as it appears on the account:

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

PLEASE PROVIDE THE FOLLOWING INFORMATION WHICH, WHEN COMBINED WITH OTHER CALIFORNIA MBA MEMBERS, IS USED TO SHOW WHO WE REPRESENT AT GOVERNMENTAL HEARINGS AND IN NEWS RELEASES. YOUR INDIVIDUAL NUMBERS WILL BE KEPT CONFIDENTIAL.

**Total Employees** \_\_\_\_\_

**Total Number of Offices** \_\_\_\_\_

**Total California Servicing Portfolio as of Dec. 31, 2020:** Residential \$ \_\_\_\_\_ Commercial \$ \_\_\_\_\_

**Total California Origination Volume (Fundings and Brokered Loans) for Calendar Year 2020:** Residential \$ \_\_\_\_\_ Commercial \$ \_\_\_\_\_

Member Firm: \_\_\_\_\_ Key Company Contact: \_\_\_\_\_

Address: \_\_\_\_\_ Title: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Address: \_\_\_\_\_

Phone/Fax: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Website URL: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Facebook: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Linkedin: \_\_\_\_\_ Email: \_\_\_\_\_

Twitter: \_\_\_\_\_

(1) CAMPAC is the California Mortgage Bankers Association's state political action committee and is dedicated to the survival of the California mortgage finance industry and improvement of its California regulatory environment. Currently, the maximum corporate or individual contribution to CAMPAC is \$7,800. CAMPAC contributions are a nondeductible business expense for income tax purposes. THIS IS NOT A CHARITABLE CONTRIBUTION.

(2) The Omnibus Reconciliation Act of 1993 prohibits you from deducting for federal income tax purposes beginning January 1, 1994, the portion of your membership dues which are allocable to the lobbying and political activities of California MBA. California MBA reasonably estimates that 26% of your membership dues are allocable to these expenditures for California MBA's fiscal year 2020-2021. Accordingly, California MBA estimates that 74% of your membership dues are deductible as a business expense, regardless of when the dues were actually paid. You may wish to seek further advice on this law from your attorney or tax advisor.